



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)
Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.
Contact No: +91 7717593645, Web: www.regencyfincorp.co.in
E-mail: regencyinvestmentsltd@gmail.com

Date: 23rd March, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

Sub: Outcome of Board Meeting held today i.e. 23rd March, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 01:45 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Monday, 23RD Day of March 2026 has inter alia has considered and approved the allotment of 25000 (Twenty Five Thousand) 14% Listed, Secured, Rated, Redeemable Non-Convertible Debentures ("NCDs") through private placement having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) aggregating to INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only), to identified investors.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Gaurav Kumar
Managing Director
DIN: 06717452



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Annexure-I.

Particulars Terms of Debentures	Particulars Terms of Debentures																																																			
Issuer	Regency Fincorp Limited																																																			
Type of securities	14% Listed, Secured, Rated, Redeemable Non-Convertible Debentures																																																			
Type of Issuance	Private Placement																																																			
Issue Size	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)																																																			
Allotted Issue Size	INR 25,00,00,000 (Indian Rupees Twenty-Five Crores Only)																																																			
Total number of securities allotted	25000 (Twenty-Five Thousand)																																																			
Name of Allottee	LC Capital India Private Limited																																																			
Listing If yes, name of the stock exchange (s)	Yes BSE Limited																																																			
Tenor	15 Months																																																			
Date of Allotment	23 RD March 2026																																																			
Date of Redemption / Maturity	23 RD June 2027																																																			
Coupon Rate	14%																																																			
Schedule of payment of Coupon and Schedule of payment of Principal	<table border="1"> <thead> <tr> <th>Cash Flows</th> <th>Date</th> <th>No. of Days in Coupon Period</th> <th>Amount in Rupees per debenture of INR 1,00,000 (Rupees One Lakh only)</th> </tr> </thead> <tbody> <tr> <td>Principal Inflow</td> <td>23-03-2026</td> <td></td> <td>25,00,00,000</td> </tr> <tr> <td>1st Coupon</td> <td>23-06-2026</td> <td>92</td> <td>88,21,918</td> </tr> <tr> <td>2nd Coupon</td> <td>23-09-2026</td> <td>92</td> <td>70,57,534</td> </tr> <tr> <td>3rd Coupon</td> <td>23-12-2026</td> <td>91</td> <td>52,35,616</td> </tr> <tr> <td>4th Coupon</td> <td>23-03-2027</td> <td>90</td> <td>34,52,055</td> </tr> <tr> <td>5th Coupon</td> <td>23-06-2027</td> <td>92</td> <td>17,64,384</td> </tr> <tr> <td>1st Principle Payment</td> <td>23-06-2026</td> <td>92</td> <td>5,00,00,000</td> </tr> <tr> <td>2nd Principle Payment</td> <td>23-09-2026</td> <td>92</td> <td>5,00,00,000</td> </tr> <tr> <td>3rd Principle Payment</td> <td>23-12-2026</td> <td>91</td> <td>5,00,00,000</td> </tr> <tr> <td>4th Principle Payment</td> <td>23-03-2027</td> <td>90</td> <td>5,00,00,000</td> </tr> <tr> <td>5th Principle Payment</td> <td>23-06-2027</td> <td>92</td> <td>5,00,00,000</td> </tr> </tbody> </table>				Cash Flows	Date	No. of Days in Coupon Period	Amount in Rupees per debenture of INR 1,00,000 (Rupees One Lakh only)	Principal Inflow	23-03-2026		25,00,00,000	1st Coupon	23-06-2026	92	88,21,918	2nd Coupon	23-09-2026	92	70,57,534	3rd Coupon	23-12-2026	91	52,35,616	4th Coupon	23-03-2027	90	34,52,055	5th Coupon	23-06-2027	92	17,64,384	1st Principle Payment	23-06-2026	92	5,00,00,000	2nd Principle Payment	23-09-2026	92	5,00,00,000	3rd Principle Payment	23-12-2026	91	5,00,00,000	4th Principle Payment	23-03-2027	90	5,00,00,000	5th Principle Payment	23-06-2027	92	5,00,00,000
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Charge/ Security, if any created over the assets	Yes, the proposed NCDs will be secured by: Security Cover: 1.25x (one point two five times) of the amounts outstanding under the Debentures (including but not limited to interest, default interest, remuneration of the Trustee, charges, fees, expenses and any other charges due from the Company) ("Security Cover Ratio")																																																			



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	where at least 1.25 (one decimal point two five) time or 125% (one hundred and twenty five percent) of the security cover is from principal receivables.
Special right / interest / privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	5% (Five per cent) per month from the date of default (over the applicable Coupon Rate) on the outstanding principal amount, for the period of default, in case of default in payment of interest and / or principal redemption on the due dates by the Company; For avoidance of doubt, no cure period will be applicable for such a payment default.
Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	To be repaid in in 15 months on Quarterly basis <ul style="list-style-type: none"> • Interest Payment: Quarterly • Principal Payment: Quarterly